



Periodic Analysis of Exports of Drugs, Pharmaceuticals & Fine Chemicals (Apr10-Dec10 visa-Vis Apr11-Dec 11)

India's exports of Drugs, pharmaceutical & fine chemicals stood at Rs.45,138 Crore for the Nine month period from Apr2011 – Dec 2011 with a growth rate of 32.3% compared to the same period during the previous year. In US\$ terms also the exports have recorded 28.2% growth increasing to US\$9573mn as against US\$7467mn for the corresponding period. (Please refer table 1 & Charts 1,2&3). In the month of December 2011 exports have been of highest value recording USD 1254 million and Rs. 6607 crore for the period April-Dec 2011 surpassing the previous high figure recorded in July 2011.

Table 1: Exports of India's Drugs, Pharmaceuticals & Fine Chemicals						
	in Rs. Crores			in US\$ mn.		
	2010-11	2011-12	Period on period(PoP) Growth Rate %	2010-11	2011-12	PoP Growth Rate %
April	3677	3768	2.5	826	849	2.7
May	3790	4876	29	827	1086	31
June	3790	5414	43	814	1207	48
July	4054	5444	34	866	1225	42
Aug	3668	4271	16	788	943	19
Sep	3497	4458	27	760	936	23
Oct	3708	5169	39	835	1049	26
Nov	3608	5323	48	801	1047	24
Dec	4325	6607	53	958	1254	31
Grand Total	34107	45,138	32	7467	9573	28

Source: DGCIS, Pharmexcil Research

Note: i) Monthly figures shown above are subject to changes subsequently.

ii) Monthly figures if summed, may not match with Grand total. All the differences are usually reconciled towards the end of the year.

Chart-1:

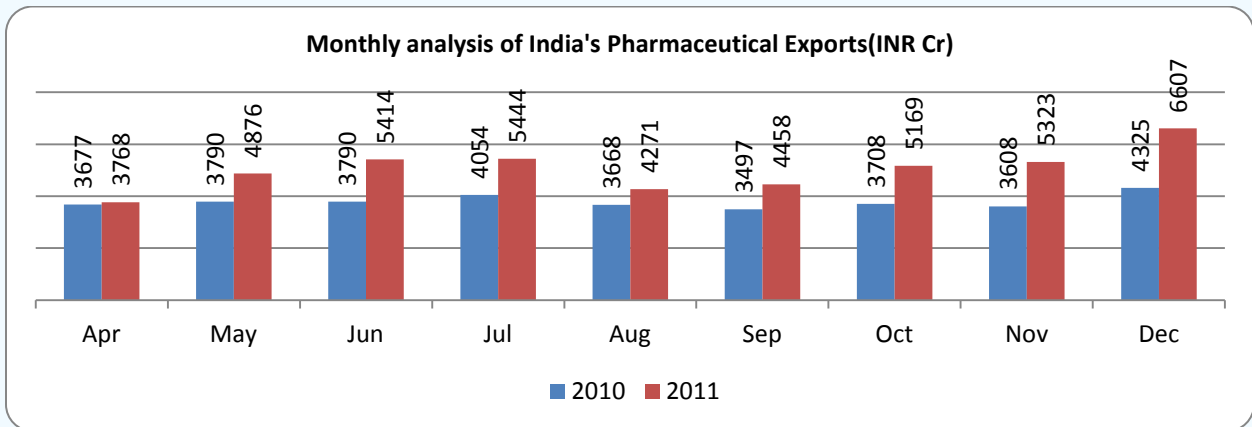


Chart-2

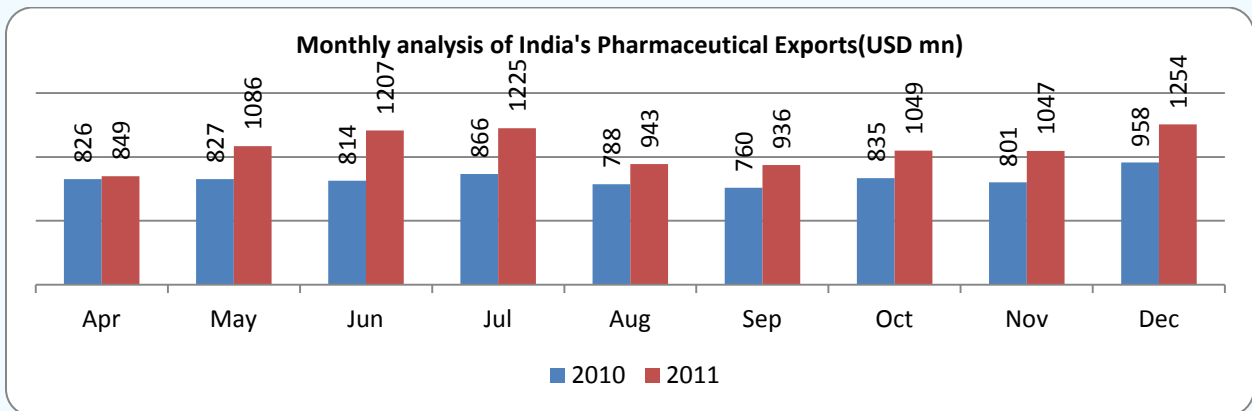
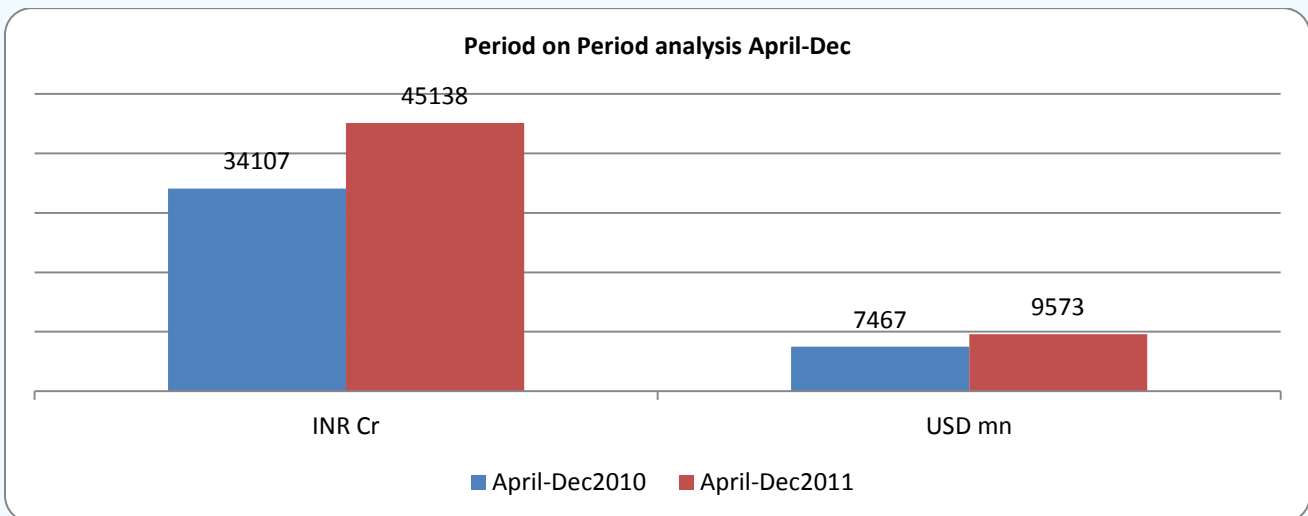


Chart-3



Following are the statistics of the three completed preceding years

Table-2

Drugs, pharmaceuticals & fine chemicals	2006-07	2007-08	2008-09	2009-10	2010-11	CAGR
Rupee terms (Cr)	26895	30760	40416	42449	47556	15%
US\$ terms (Million)	5940	7644	8801	8954	10436	15%

Source: CMIE/DGCIS

Note: Though the growth rates and actual export figure while being analyzed, weightage to performance on monthly basis of the year being studied could be considered, as the data on which the report is based is often subjected to revisions at a later date, we are only analyzing period on period basis.