

**Embassy of India
Warsaw**

WAR/COM/201/01/2015

22/06/2015

Monthly Economic and Commercial Report for Poland for May 2015 – Summary

1. Internal:

The European Commission (EC) has upped Poland's 2015 GDP growth forecast to 3.4 percent from 3.3 percent. Poland is expected to be the fourth fastest growing EU economy in 2015

1.1 Investments: Expected to grow thanks to low financing costs resulting from a low interest rate environment and governmental real estate programmes.

1.2 Inflation: Poland is expected to see deflation at a level of 0.4 percent, with inflation likely to return next year and reach 1.1 percent.

1.3 Budget deficit: Deficit falling below 3 percent may see the removal of excessive deficit procedure from Poland.

1.4 Manufacturing PMI: PMI fell to 54 in April, a four-month low, despite a sharper rise in exports.

1.5 Industrial Production: Went up by 5.1 percent year on year in February after 4.2 percent growth in January 2015.

1.6: Service sector major: Poland, provides services worth over USD 40 billion and has been recording a regular surplus in this sphere of trade.

1.7 Unemployment: The level of unemployment in Poland went down to 10.8% in May from 11.2% in the previous month. A year ago unemployment stood at 12.5%.

External

2 Poland attracts Euro 217 million in Aviation Investments PALiZ: Over the past 10 years the Polish Information and Foreign Investment Agency(PALiZ) has helped implement 13 foreign aviation investments worth Euro 217 million, mainly in the so-called Aviation Valley in South-east Poland. The biggest aviation investment programme of the decade, worth EUR 94 million, has been the German MTU project located in Rzeszow. The plant produces components to a number of aircraft engines and repairs engine parts.

2. Bilateral:

(i) India greets Poland on Constitution Day: The President of India, H.E. Mr. Pranab Mukherjee, has written to the President of Poland, H.E. Mr. Bronislaw Komorowski, congratulating him on the Constitution Day of Poland on May 3. The President of India stressed that India is committed to “further strengthening our bilateral relationship and realising the full potential of our growing economic synergies and political goodwill. I am confident that the friendship and mutual understanding between our two nations will be further strengthened to our mutual benefit in the years to come.”

India and Poland achieved a trade level of US\$ 2.3 billion in 2014 according to Polish statistics. This is expected to grow, particularly given that Poland has responded to India’s ‘**Make in India**’ programme with a ‘**Go India**’ campaign.

(ii) “Goa chillout” Road show in Warsaw: Goa Tourism organized a tourism promotion event/roadshow in Warsaw, Poland on 12/5/2015 in order to showcase and promote the beautiful coastal state of Goa which is nestled on the west coast of the Indian subcontinent. The event consisted of a detailed presentation on Goa as a major tourist hub in India and the opportunities offered by the State for Polish tourists. The delegation to Poland was led by Mr. Dilip Parulekar, Hon. Tourism Minister Goa, Mr. Ameya Abhayankar, Director Tourism and Mr. Gavin Dias, Dy. General Manager, GTDC. The Road show was attended by over 75 representatives from outbound tour operators, prominent travel agents and travel media. India plans to extend to Poland e-tourist visas which will boost tourism, trade and investment.

(iii) Visit of delegation of All India Association of Industries (AIAI) and World Trade Centre (WTC), Mumbai to Warsaw : Ms Rupa Naik, Director (Projects), WTC and Ms Khyati Naravane called on Ambassador Mr Ajay Bisaria at the Embassy on May 28 and apprised him about their activities in Poland. AIAI, which has a long-standing association with Poland, has also facilitated an "Investment Mission to Eastern Poland" with collaboration of PAIiZ from May 24-29. Among the other issues discussed were forthcoming 5th Global Economic Summit with the theme of "Enabling Food for all", in Mumbai and 4th Session of India-Poland Joint Commission for Economic Cooperation to be held in Warsaw. The delegation also called on Polish Deputy Minister of Agriculture & Rural Development on May 29. Also present at the meeting were Mr Sanjeev Manchanda, Head of Economic and Commercial Wing of the Mission and Mr J J Singh, President of Indo-Polish Chambers of Commerce and Industry.

(iv) 4th Session of the Joint Commission on Economic Cooperation(JCEC):
The dates for the 4th session of Indo-Poland JCEC have been fixed for June 12-16 in Warsaw. The JCEC is an apex of inter-governmental body overseeing the bilateral trade and economic cooperation between India and Poland. The JCEC would be co-chaired by Secretary(DIPP), Mr. Amitabh Kant from Indian side and Mr. Jerzy Pietrewich, Secretary of State, Ministry of Economy of Poland.

2.1. Meetings with economic decision makers:

2.1.1 Visit of Mahindra and Mahindra Ltd. To Poland:Dr. Pawan Goenka, Executive Director and Group President, Mahindra & Mahindra, along with Ambassador Mr Ajay Bisaria and Commercial representative called on Deputy Prime Minister of Poland Mr. Janusz Piechocinski on Sunday, May 31. The Deputy PM held delegation level talks with Mahindra & Mahindra officials and Embassy team. Areas discussed included automotive, agri farm equipments, IT and ICT, Food Processing, Defence Sector Cooperation. Mahindra and Mahindra is a large Indian conglomerate having a turnover of US\$ 16,5 billion with stakes in various business verticals. The Deputy Prime Minister invited Mahindra & Mahindra's to look at Poland's strong business credentials. Mahindra & Mahindra team gave an overview of their global operations to the Deputy PM. The areas of synergies with Poland in the fields of IT, Automotive and Agri farm equipments like tractors, auto components, IT/BPO sector and defence manufacturing were discussed. Ambassador later attended a global supplier's conference organised by Mahindra & Mahindra in Warsaw held at the Palace of Culture and Science. Ambassador exhorted various global suppliers to look at the opportunities offered by Poland and Lithuania in locating their business plans in these countries.

2.2 Meetings with company managements:

Ambassador meets President &CEO of Citi handlowy: Ambassador Ajay Bisaria met with the President & CEO of Citi handlowy, Poland, Mr Slawomir S. Sikora and discussed various models of financing of Indo-Polish businesses. Also present were Mr Jacek Czerniak, MD, Corporate and Commercial Banking and Mr Vikram Luthra, Head, Fundamental Credit Risk at the Citi and Mission's CR.

Lithuania

Internal

Lithuania's estimated GDP growth rate was only 1.5%, on year-on-year during the first quarter of 2015. Compared to the fourth quarter of 2014, real GDP growth decreased by 0.6%.

1.1 Current Account: Lithuania's balance of payment has recorded a 28 million Euros deficit.

1.2 Euro adoption: Fitch and Standard & Poor's, have upgraded Lithuania's sovereign ratings from "BBB/Baa" to "A" (Moody's to "Baa1") and this has caused cheaper loans for businesses.

1.3 Impact of Russian sanctions on exports: Fallen by 62%. Russia took up almost 21% of Lithuania's total export market in 2014.

1.4 EU 2014-20 structural funds program: Lithuania allocated more than 1 billion euros for regional development.

1.5 Banking sector: The largely Nordic-owned banking sector is liquid and well capitalized. The largest banks, now directly supervised by the ECB, comfortably passed the stress tests.

1.6 An IMF report praises Lithuania's economic performance: The report stated that "growth should remain largely unchanged to 2.8% from last year in 2015, as positive external factors counterbalance negative ones and domestic demand remains robust."

External

Lithuania Reaches new heights in World Competitiveness Ranking 2015: In IMD World Competitive Ranking(WCR) 2015, Lithuania moved to 28 position from 34. WCR includes statistical data as well as CEO survey and the countries are ranked against four main criteria: economic performance, government effectiveness and infrastructure. Out of the four during 2014, Lithuania demonstrated fastest move in business effectiveness(from 35 to 23). The competitive ranking highlights innovative, profitable and responsible business performance.

Bilateral

e-Tourist Visa: Lithuania has been included [with effect from May 01], in the list of the countries whose nationals can travel to India on e-Tourist Visa.

POLAND

1. Trends in bilateral trade and investment:

(from January 2014 to December 2014)

(i) Bilateral trade (I-XII 2014r.)

	Export	Import	Total	Growth % of Export	Growth % of Import
Poland's Trade with India*	550.6 Million USD	1711.2 Million USD	2261.8 Million USD	12	16.7
Poland's Total Global Trade**	196.67 billion dollars	199.68 billion dollars	396.35 billion dollars	5.2%	5.5%

(Source: * A note on trade and economic relations between India and Poland)

** Polish Ministry of Economy – analysis of the year 2014

(ii) Top 10 items of Export to India (USD)

s. no	Commodity	Period	Amount in 2014	Amount in 2013	Percentage Growth % comparing to (Jan – Dec. 2013)	% Share in total Export
1.	Mineral fuels, mineral oil	January-December 2014	24089284	46808028	-48.5	4.3
2.	Cast iron and steel	January-December 2014	70260867	45537411	54.2	12.7
3.	Copper and articles of copper	January-December 2014	24542898	18847402	30.2	4.44
4.	Tools, spoons, knives, forks	January-December 2014	29025602	25327273	14.6	5.25
5.	Nuclear reactors, boilers, machinery	January-December 2014	12187552 1	126742628	-3.8	22

6.	Organic chemicals	January-December 2014	24875954	24031897	3.5	4.5
7.	Machinery and electrical devices	January-December 2014	78526826	30630026	156	14.22
8.	Vehicles, non-rail and parts of thereof	January-December 2014	12340055	13950591	-11.5	2.23
9.	Instruments and apparatus, optical, photographic, medical, surgical	January-December 2014	15624807	11126666	40	2.82
10	Rubber and articles of rubber	January-December 2014	54667324	66646857	-17.9	9.89

(iii) Top 10 items of Export to the World (million USD)

s.no	Commodity	Period	Amount in 2014	Amount in 2013	Percentage Growth % (comparing to Jan – Dec 2013)	% Share in total Export
1.	Live animals, products of animal origin	January-December 2014	6146.65	7155.76	-14.1	4.4
2.	Groceries	January-December 2014	8719.86	9912.41	-12	6.3
3.	mineral products	January-December 2014	6141.99	8292.16	-25.9	4.4
4.	Chemical products and of other related	January-December 2014	9201.94	11874.47	-22.5	6.6

	industries					
5.	Rubber & Plastics	January-December 2014	10245.78	12261.78	-16.4	7.3
6.	Textiles	January-September 2014	5084.05	5198.13	-2.19	3.6
7.	Base metals and articles of base metal products	January-December 2014	15379.22	18686.20	-17.6	11
8.	Mechanical and electric equipment for recording and reception of the sound	January-December 2014	33607.53	39948.17	-15.8	24.1
9.	Vehicles, aircraft, a flying unit	January-December 2014	18006.25	24809.97	-26.5	12.9
10.	Wood pulp, paper	January-December 2014	3702.06	4420.57	-15.2	2.6

(iv) Top 10 items of Import from India (USD)

s. no	Commodity	Period	Amount in 2014	Amount in 2013	Percentage Growth %	% Share in total Export
1.	Tobacco	January-December 2014	35972920	28430703	26.5	2
2.	Organic chemicals	January-December 2014	299730477	307798044	-2.6	16.8
3.	Pharmaceutical products	January-December 2014	38111278	38565192	-1.1	2.14
4.	Plastics and articles of plastic	January-December 2014	57007623	46956715	21.4	3.2

5.	Rubber and articles of rubber	January-December 2014	43945915	36391176	20.7	2.47
6.	Articles of leather, travel goods, handbags	January-December 2014	31288960	23268327	34.4	1.7
7.	Cotton	January-December 2014	47762725	50184017	-4.82	2.6
8.	Clothes knitted	January-December 2014	106568225	78755842	35.3	5.99
9.	Clothes non-knitted	January-December 2014	116632459	93831975	24.29	6.5
10	Shoes	January-December 2014	94202900	58795693	60.2	5.3

Source: GUS

(v) Top 10 items of Import to the World (mill USD)

s.no	Commodity	Period	Amount in 2014	Amount in 2013	Percentage Growth % (comparing to Jan – Dec 2013)	% Share in total Import
1.	Live animals, products of animal origin	January-December 2014	3706.79	4804.57	-22.8	3.4
2.	Groceries	January-December 2014	4468.29	6414.71	-30.3	4.1
3.	Mineral products	January-December 2014	3433.60	21824.38	-84.2	3.2
4.	Chemical products and of other related industries	January-December 2014	13872.97	17309.49	-19.8	12.7
5.	Rubber & Plastics	January-December 2014	11428.58	13370.62	-14.5	10.5

6.	Wood pulp, paper	January-December 2014	4353.31	4628.29	-5.9	4
7.	Textiles	January-December 2014	3650.65	7173.74	-49.1	3.3
8.	Basic metals	January-December 2014	14508.60	18058.42	-19.65	13.3
9.	Mechanical and electric equipment for recording and reception of the sound	January-December 2014	23731.84	40217.40	-40.9	21.8
10.	Vehicles, aircraft, a flying unit	January-December 2014	13937.98	18617.59	-25	12.8

Source: Report for 2014 – Ministry of Economy

<http://www.mg.gov.pl/files/upload/8437/OCENA%20HZ%202014.pdf>

Turnover between Poland and India 2011-2014 (in million USD)

	2011	2012	2013	I-XI 2014	2014
Turnover	1874.1	1905.9	1961.3	2 088.6	2329.2
EXPORT	524	665.8	491.2	497.3	550.6
IMPORT	1350.1	1240.1	1470.1	1 591.3	1711.2
Balance	- 826.1	-574.3	-978.9	- 1094	-1160.6

Data: INSIGOS/MG

vi. Five import and export destination of Poland (million USD)

The principal five export destinations of Poland during the last two years

(million USD)

Polish exports to	2009	2010	2011	2012	2013	2014 (I-IX 2014)
Germany	33 763	42 670	49 312	45 884	47 047	42 697
UK	8 250	10 160	12 144	12 291	11 024	10 437
France	8 785	11 230	11 583	10 660	10 543	9 256
Czech Republic	7 562	9 790	11 721	11 473	10 362	10 243
Russian Federation	-	-	-	9 898	9 098	7 282

The principal five import destinations of Poland during the last two years

(million USD)

Polish imports from	2009	2010	2011	2012	2013	2014 (I-IX 2014)
Germany	31 632	39 760	46 727	41 276	36 607	36 140
Russia	12 341	19 210	25 531	27 960	21 059	18 523
China	13 138	17 380	18 380	17 513	16 018	16 903
Italy	9 463	10 410	11 057	10 029	8 809	8 854
France	6 467	7 870	8 787	7 737	6 519	6 337

(Source: EIU & Central Statistical Office of Poland)

e. **Feedback from local commercial visitors to trade fairs in India, including under BSM.** Number of Business Visas issues: The feedback has been positive. There has been a lot of traction in economic and commercial relations between India and Poland in 2014 due to 60th anniversary year of diplomatic relations.

Period	Number of Business Visas issued
May 2015	194

3. Market access

a. Alerts on SPS (Sanitary and Phytosanitary)/TBT (Technical Barriers to Trade) notifications, import procedures, export restrictions put in place; change in trade policy:

S. No.	Notification no. and date	Details	Effective from
1.	No specific SPS/TBT notifications for this period.		

b. Alerts on Trade Defence Measures taken by respective country: (Special Safeguard, antidumping, CVD or Anti-subsidy)

No specific notifications for this period

Website of Main Inspectorate of Plant Health and Seed Inspection:
<http://piorin.gov.pl/en/>

4. Investment:

Investments in India - Poland 615 million USD

Indian investments into Poland are approximately \$3bn (including from Arcelor Mittal)

There are significant investments both in brown field and Greenfield expansions by Indian companies in Poland. The Polish companies have also invested around 0.6mn USD worth of FDI in India. Specific details can be provided if required.

4. B – Information on tender Notices/assets on offer/major company divestment:

Source - <http://www.tendersinfo.com/global-poland-tenders.php>

Location	Date	Summary	Deadline
Poland	24-Apr-2015	Supply of workshop equipment for the maintenance and repair of weapons..	09-Jun-2015
Poland	24-Apr-2015	The supply of diesel..	01-Jun-2015
Poland	24-Apr-2015	Supply of medical equipment..	01-Jun-2015
Poland	24-Apr-2015	Supply of sterile and non-sterile disposable products..	01-Jun-2015
Poland	24-Apr-2015	Delivery kits for the mechanization of the construction of viaducts and bridges mountain pine..	02-Jun-2015
Poland	24-Apr-2015	Receiving and municipal waste management of the property on which the inhabitants live in the municipality theresienstadt..	01-Jun-2015

Poland	24-Apr-2015	Of the service reception and handling of municipal waste generated on residential property within the municipality oborniki silesia..	01-Jun-2015
Poland	24-Apr-2015	Delivery of ups devices..	03-Jun-2015
Poland	24-Apr-2015	Supply of medical equipment..	01-Jun-2015
Poland	24-Apr-2015	Purchase and delivery of medical equipment for electrophysiology laboratory of security deposit in the full range of store sizes of medical equipment..	01-Jun-2015
Poland	24-Apr-2015	Supply of medical equipment..	03-Jun-2015
Poland	24-Apr-2015	Supply of medical equipment..	01-Jun-2015
Poland	24-Apr-2015	Promotion of warmia and mazury in the world championship rally car - promotional service of warmia and mazury in the lotos 72. polish rally - round the world rally championship, which will be held fro.	02-Jun-2015
Poland	24-Apr-2015	Pacemakers and cardioverter delivery - heart defibrillators..	01-Jun-2015
Poland	24-Apr-2015	Conducting The Postal Agency In Czestochowa.	11-May-2015
Poland	24-Apr-2015	Design, execution and commissioning of Building Management System - BMS in the building of the Department of Forensic Medicine, character matters assigned by the Employer.	08-May-2015
Poland	24-Apr-2015	Service an expert opinion natural crested newt triturus cristatus in the natura 2000.	01-Jun-2015
Poland	24-Apr-2015	Service coverage system equipment remote control.	11-May-2015
Poland	24-Apr-2015	Gradual supplies of standard computer equipment.	01-Jun-2015
Poland	24-Apr-2015	Detection system installation vehicles passing through the intersection on a red light signaling.	01-Jun-2015
Poland	24-Apr-2015	Construction of an integrated transport system , construction of district roads .	01-Jun-2015
Poland	05-May-2015	Modernization and expansion of sewage treatment plant.	02-Jun-2015
Poland	24-Apr-2015	Supply of Pharmaceutical products.	02-Jun-2015
Poland	24-Apr-2015	Execution and delivery of satellite images.	08-Jun-2015
Poland	24-Apr-2015	Supply of pharmaceuticals for the prison potulice (sign things 07/2015)..	03-Jun-2015
Poland	24-Apr-2015	Supply of laboratory furniture for assembly..	02-Jun-2015
Poland	25-Apr-2015	Supply of disposable medical supplies.	08-May-2015
Poland	25-Apr-2015	Aortic stent graft delivery..	01-Jun-2015
Poland	25-Apr-2015	Conducting The Postal Agency In Myszkowie Wink Gallery..	11-May-2015
Poland	25-Apr-2015	Expansion of the telephone exchange system.	07-May-2015
Poland	25-Apr-2015	Reconstruction Of The Premises Fup Beach 1 St. Chocimska 7.	14-May-2015
Poland	25-Apr-2015	Segment performance and trees and shrubs podcinek near a power line distribution in the pge	02-Jun-2015

		sa warsaw branch by 11 in part..	
Poland	25-Apr-2015	Providing of Health services.	02-Jun-2015
Poland	29-Apr-2015	Modernization of boiler op-120 k10 in terms of hke-type electrostatic precipitator 31-800 / 3x4,0x11,6 / 350 in pke sa - branch elektrownia stalowa wola stalowa wola..	03-Jun-2015
Poland	25-Apr-2015	Replacement of turbine compressor blades wreaths for injection tb5000 gas turbines and energy on the baltic beta platform..	07-May-2015
Poland	25-Apr-2015	Delivery of radio-controlled switches overhead..	02-Jun-2015
Poland	25-Apr-2015	Supply of grinding media to the coal mills mkm-33..	02-Jun-2015
Poland	25-Apr-2015	One-stage competition to develop the concept of a nationwide campaign to promote an honorary donation for the years 2015 - 2020 under the health policy - "ensuring the republic of polish self-sufficie.	14-May-2015
Poland	25-Apr-2015	Collection and recycling of municipal waste from property owners	03-Jun-2015
Poland	25-Apr-2015	1.1. collection and management of mixed municipal waste and sorted waste	02-Jun-2015
Poland	25-Apr-2015	Transport of children to educational institutions throughout gm. szubin in the school year 2015/2016..	03-Jun-2015
Poland	25-Apr-2015	Ongoing maintenance of green roadside, some sidewalks and utility objects selected small architecture located in the lanes of municipal roads and regional roads within the city limits swidnica..	02-Jun-2015
Poland	25-Apr-2015	Fleet management, repair and maintenance services.	03-Jun-2015
Poland	25-Apr-2015	Current maintenance of provincial roads in the region regional roads in wloclawek in the years 2015 - 2016 part. ii..	02-Jun-2015
Poland	25-Apr-2015	Execution of the service to maintain order, ie. (maid service spaces, pavements, roads and squares and maintenance of green areas) in complexes administered by the military unit no. 4220 ustka ledowo .	

Investment - offers from Poland

Source:

https://newdelhi.trade.gov.pl/en/Zapytaniaofertowe/article/detail,7961,Investment_-_offers_from_Poland

Acting as the Shareholder of the Company Sanpol Sp. z o.o. (limited liability company) with its registered office in Pokrzywno-Poznan (Poland), with its seed capital of 401,850 PLN, holding 141 from 423 shares of the Company which constitutes 1/3 of all shares, hereby I would like to inform you that I intend to sell all my shares in the above mentioned company.

The Company Sanpol Sp. z o.o. was established at the end of the year 1992. In the 90's the Company was one the biggest importer of the bathroom products in Poland and was supplying many domestic warehouses. At the end of the 90's, the Company changed its development strategy. To the bathroom branch there were added also heating products, in-building installations and systems, and outside networks. The distribution network was also changed. The sale for the warehouses was of smaller importance and the new clients – installations companies and specialized stores appeared. Within the scope of these changes also the branches in six big Polish cities namely Lublin, Białystok, Piła, Wrocław, Zielona Góra, Wałbrzych were formed. The installation and construction companies and specialized stores has appreciated the wide offer of the Company and the level of the provided services. Among the biggest companies on market in this sector, the Sanpol Sp. z o.o. is the only one basing solely on domestic capital. Now, the company is perceived as the leading distributor of the bathroom fittings and installation products in Poland. The company owns 20 branches and 3 bathroom salesrooms in Poznao, Zielona Góra and Wrocław. The company employs over 350 staff.

Sanpol Sp. z o.o. serves the wholesale and retail. The clients of the company are especially the contractor and service companies and developers. The significant group of the receivers are also the

Majchrzak Brandt and Partners
(LP)

Law Firm

Address: Grunwaldzka 115

Post code: 60-313 Poznan,

Phone number: +48 61 2787000

Fax number: +48 61 8687015

E-mail address:
d.majchrzak@mbwnet.pl

trade companies. The commercial offer of the Company contains more than 170.000 products in the assortment of three branches:

Heating systems: boilers and regulators, radiators, underfloor heating systems, oil burners, exhaust systems, exhaust systems, heating oil valves, energy from renewable sources, thermostats, actuators, valves and fittings, heat pumps, cylinders, water heaters, air heaters, ventilation's and air conditioning's systems.

Installation systems: interior installations made of copper and brass, plastic, steel and cast iron, water and sewage pumps, water and sewage systems, heating systems, central vacuum systems, fire prevention systems, tools.

Bathroom fittings: shower cabins, shower trays, baths, sanitary ceramics, shower's fittings and sets, built-in systems, bathroom's furniture, ceramic tiles.

In 2006 the Company in all its business areas introduced the SAP system – the most advanced IT system in the world. The Internet platform for the wholesale clients was also opened and it allows to place an order easily and gain additional information.

The annual turnover of the Company exceeds 200 million PLN. The carrying value of the Company for the 2013 year is 107,892,465.74 PLN. In 2013 the Company has gained the profit of 2,327,006.14 PLN

Sanpol Sp. z o.o. with its income from the sale in 2012 in the amount of 223,986,000 PLN was classified at 1296th place of the 'List of the 2000 biggest Polish companies and importers' according to the ranking of the 'Rzeczpospolita' published on 3rd December 2013. The number of people employed in 2013 was 387 people. The Company has not got any outstanding tax demand or any delays in paying the contribution for the social insurance. The Company never fails to fulfill its obligations fully, timely and properly.

Selling these shares does not require consent

from any government agency neither from any other people.

Best regards,

Majchrzak Brandt and Partners (LP)

Law Firm

Address: Grunwaldzka 115

Post code: 60-313 Poznan,

Phone number: +48 61 2787000

Fax number: +48 61 8687015

E-mail address: d.majchrzak@mbwnet.pl

Internet website: www.mbwnet.pl

While contacting the above mentioned Law Firm, please carbon copy Mr. Janusz Błaszczak: box.janusz@wp.pl .

INVESTMENT OFFER OF THE WIELKOPOLSKA REGION

The Wielkopolska Region is one of the three regions of the highest investment attractiveness in Poland, for the most due to such advantages as: transport accessibility, access to highly-skilled human resources, well-developed business environment, scientific and research institutions with positive attitude to technology transfer to the companies and long-term commercial history. Approximately 50 from among the largest companies in Poland have their seat in Wielkopolska. Economic capacity of the region guarantees the success of the potential investors, number of which has significantly increased in the last five years.

There are more than 400 thousand business entities operating in Wielkopolska, including app. 7000 with foreign capital here. Registered unemployment rate in the region is one of the

Business Support Division/
Department of Economy

Marshal Office of the Wielkopolska
Region

ul. Przemysłowa 46, 61-541 Poznań

Phone: +48 61 62 66 270, Fax
+48 61 62 66 241

lowest in the country. Wielkopolska hosts the sub-zones of as much as five Special Economic Zones offering advantageous conditions to the investors and creating app. 17 thousand new jobs. To enhance identification of the investment capacity of the region, we developed an electronic Investment Offer Base of the Wielkopolska Region (official website: www.eboi.umww.pl), providing specialist information on the investment areas for the entrepreneurs and investors.

www.umww.pl

www.eboi.umww.pl

www.wrpo15.wielkopolskie.pl

Wielkopolska focuses on continuous development based on smart specializations, identification of which enabled determination of six areas of the preferred economic activity specified below:

(1) Production of bio-resources and food for aware consumers covering production of bio-resources and food within the entire value chain - from high-quality resources, applying the advanced methods and technologies as well as sales and distribution and managing post-production waste.

(2) Complex development of carpentry sector, including production of specialist and personalized interior furniture and equipment. The process is deliverable due to high quality of carpentry raw materials and components available in the region as well as using state-of-the-art design and energy efficient production technologies.

(3) Integrated production and repair of machines and equipment, including vehicles and transport means, with particular focus on automotive industry. The area includes development of, among others: specialized technologies and machine equipment for agri-food, interior and transport sector as well as eco-innovative vehicle and air transport means as well as public transport vehicles and systems.

(4) Development and improving of the specialized logistic processes in the field of transport and warehouse management. The area includes development of: specialist logistic solutions for SMEs and multi-channel trading, services, technologies and products for logistics and multi-

modal transport for enhancing regional mobility.

(5) Supporting two areas of the ICT sector: technologies for innovative communities and ICT in business. The area includes development of: ICT applications, services and systems improving quality of life, advanced business systems and specialist ICT tools and products for regional specializations.

(6) Development of the advanced medical technologies, covering new technologies for controlling rare and lifestyle diseases as well as pharmaceutical technologies of high commercial capacity and responding to the enterprises demand. The area includes development of, among others: personalized medicine, products, services and new technologies for prophylactics, diagnosing and treatment of lifestyle and rare diseases.

All potential investors and partners are invited for cooperation.

A lot for sale: 110,000 m² near Zdanow, community Obrazow (a lot Zdanow No 135/65 www.geoportal.gov.pl) located near road Warsaw – Rzeszow. The lot is directly communicated by road. Water, gas and electric voltage available. Fruit and vegetable processing plant is in the direct distance of 800 meters from the lot. There is a possibility to create special economic zone on the lot. The authorities of the community Obrazow are eager to accept any investment plans in this place. The offered sale price is 15 PLN/m² (exchange rate PLN/USD = 3,20 on 01.09.2014)

Look, please, the attached plans/photos "Lot for sale_Zdanow" as hereunder.

SierakowMunicipality is situated in the western Wielkopolska, 75 km from Poznan direction Berlin.

It occupies an area of 203 km² and lies in the middle of NoteckaForest – one of the largest forest complex in Poland and situated among 40 clean lakes with extensive tourist infrastructure.

Resources and conditions of Sierakow municipality may be of particular interest to

Contact with bidder:

Mr. Maciej Skorupa tel.+48
604576737 biuro@willahalina.eu

Mr. Michał Kiziński tel.+48
602755891 kizinski@gmail

We offer help and information that can be obtained at:

dr Arkadiusz Świdorski

Deputy Mayor

companies operating in the wood industry (including sawmills, carpenters, furniture, floor producers, woodworking companies).

Companies operating in this sector are granted with favorable conditions:

- A huge forest complex (135 thousand hectares) planted with mainly pine trees from which the wood is now sourced in a large-scale (mostly around 80 years old trees);

- attractive labour market with appropriate training for the wood industry

- acceptable big industrial investments (developed management plan for the area of approximately 58 ha plot owned by the Agricultural Property Agency, close to the gas network, electric power, provincial road, about 40 km. A2 motorway);

- Proximity to the German market;

- Comprehensive help for investor secured by Sierakow Municipality

- short and clear procedure leading to purchasing land

- support at each stage of planning and realization of the investment as well as during current business

- Municipality Sierakow village has a brand that cares about the environment, which however, do not limit the investment and can be use in the promotion of final products - the so-called "Green".

Interesting offer of real estate, attractive tax policy and the favor of local government as well as open and dynamic society make it a very good place for residence or investment in tourism and environmentally friendly industry!

THE OFFER OF SALE - the letter of Mr. Wieslaw Mielczarek, President of DOLZAMET

Municipal Office Sierakow
ul. 8 January 38
Tel: +48 61 29 53 011
fax. 61 2955 898
www.sierakow.pl

viceburmistrz@sierakow.pl

DOLZAMET Sp. z o.o.

address: ul. Fabryczna 1; 59-225

Sp. z.o.o:

Chojnów; Poland

I present to offer to sell the company's Factory DOLZAMET Chains.

The company has long-standing traditions in the production of the metal industry. We are engaged in zinc plating, quenching, production chains. An additional argument is the position of the enterprise in Chojnow. Relatively high unemployment in the region provides a large number of potential employees.

Contact:

tel. +48 76 8188201

fax +48 76 8188855

e-mail: sekretariat@dolzamet.pl

Chojnow is located 10 km to the motorway A4 at the Wroclaw communication Berlin. The company's assets: 80 skilled workers; production hall with an area of 20 000 m²; administrative building; galvanizing hall; plot of land with an area of 5 hectare; hall production free area of 12 000 m² ; a total of more than 150 machines and 100 dies.

The company has no obligation and is profitable. The value of the stock 1 milion PLN. The selling price is 12 400 000 PLN this is only 620 PLN per m². In the case of a negative decision, we also offer cooperation in the field of: zinc plating, hardening, CNC Laser cutting, welding.

look, please, hereunder scan of "DOLZAMET letter of President"

"DOLZAMET_photos" and "DOLZAMET_salellite photo"

THE LUBUSKIE PROVINCE OFFERS FOR SALE AN ATTRACTIVE DEVELOPED PROPERTY WITH A TRAINING AND LEISURE CENTER, WITH DIRECT ACCESS TO THE NIESŁYSZ LAKE.The property is located in the town of Przelazy, the commune of Lubrza, lot no. 204/4of the area of 5.2663 ha, developed with a holiday resort.

Marshal Office of the Lubuskie Voivodeship

Room No. 346

address: ul. Podgórna 7,

65-057 Zielona Góra

The tender will take place on Wednesday, June 30, 2014 at 10:00 am in the Marshal Office of the Lubuskie Voivodeship, room No. 108, ul. Podgórna 7, 65-057 Zielona Góra.

Poland

tel. +48 68 45 65 343

+48 68 45 65 471

<http://lubuskie.coie.gov.pl/en/dla-inwestorow/>

Please look photos and information "ENG_detailed data_Przelazy_pdf" [hereunder](#)

Grupa Azoty Zakłady Azotowe "Puławy" has been a leader of the Polish fertilizer and chemical industry for over 50 years. Company aims to diversify the raw materials and products as a result of innovative investment. New investments could be made willingly in collaboration with investors from outside using technologies that generate cooperation between our company and investor.

Grupa Azoty Zakłady Azotowe "Puławy" S.A. are interested in cooperation possibility with potential investors, both in terms of technology as well as provide the raw materials based on Puławy Subzone and Puławy Industrial Park semi-finished and finish products. Due to the specific activity, closely related to the chemical synthesis sector, the Puławy Subzone of Starachowice Special Economic Zone is a perfect location for investors , whose undertakings can be realized in cooperation with our Company, based on a broad basis of products manufactured in Puławy, available here unique media and feed stocks. The Puławy Subzone is also open to investors from other branches, not related to the chemical sector but willing to cooperate with Grupa Azoty Zakłady Azotowe "Puławy" S.A.

Look, please, the [offer](#) hereunder.

Very interesting investment offers in Śrem.

Details below: [Invest in Srem.pdf](#)

Location: [seemap](#)

GUPA AZOTY ZAKŁADY AZOTOWE
"PUŁAWY" S.A.

address: Al. Tysiąclecia Państwa
Polskiego 13; 24-110 Puławy;
Poland

Contact:

Mr. Zbigniew Kisiel, Investor
Relationship Senior Specialist in
PPP & SEZ

tel. +48 81 5653870

mobile +48 691965286

fax +48 81 5653701

Contact:

Zespół Obsługi Inwestorów,
Promocji i Informacji

Urząd Miejski w Śremie

Pl. 20 Października 1

63 – 100 Śrem

tel. 61 28 47 116

julia.projs@urząd.srem.pl

Land property developed with facilities of Conference and Training Centre PORAJ located in Jastrzab near Poraj (Myszków district, Silesian voivodeship)

Land property developed with a holiday resort „Baltic Dream” located in Łeba (Lębork district, Pomeranian voivodeship)

See pdf below: [Investment offer Leba, Poraj](#)

Regional Economic Fund JSC offers to purchase an office building, located in Częstochowa at Rejtana 6 street

(Częstochowa district, Silesian voivodeship)

See pdf below – [investment offer office building](#)

The Wałbrzych Special Economic Zone “INVEST-PARK” is one of the most quickly developing industrial zones in Poland.

The areas of the WSEZ “INVEST-PARK” are situated in south-western part of Poland, in the region characterized by the convenient geographical location and the vicinity of the Czech Republic and Germany borders.

The areas proposed to the entrepreneurs who would like to conduct business activity within the area of the Wałbrzych Special Economic Zone “INVEST-PARK” are green-field areas, with good communication within the Subzone, as well as good communication with the greatest industrial centre in Poland and Europe. Those areas have a developed technical infrastructure net. There is availability of qualified labor force. That allows Investors to develop dynamically.

Investors wishing to start their business activities in the WSEZ “INVEST-PARK” will enjoy tax exemptions and incentives, which increase the

Regionalny Fundusz Gospodarczy S.A.

Aleja Pokoju 44, 42-202
Częstochowa

Mrs Agnieszka Kulej – Rychter, Mrs Agnieszka Pasieka

tel. +48 34 363 91 83

e-mail: nieruchomosci@rfgsa.pl

Regionalny Fundusz Gospodarczy S.A.

Aleja Pokoju 44, 42-202
Częstochowa

Mrs Agnieszka Kulej – Rychter, Mrs Agnieszka Pasieka

tel. +48 34 363 91 83

e-mail: nieruchomosci@rfgsa.pl

THE WALBRZYCH SPECIAL
ECONOMIC ZONE
“INVEST-PARK” ltd
21 Uczniowska Street
58-306 Wałbrzych, Poland
Tel. +48 74 664 91 64
Fax +48 74 664 91 62

www.invest-park.com.pl
invest@invest-park.com.pl

investment capacities and possibilities.

See: [WSE.pdf](#)

Why Grudziądz?

Grudziądz is a thriving town with an excellent geographical location in Poland and Europe, an intensively modernized road infrastructure, 300,000 inhabitants in its zone of influence, highly motivated human capital, an increasing number of foreign capital investors and a number of key infrastructure investments. Long-standing industrial traditions, human capital and local entrepreneurs are the factors that make the local government flexible and willing to ensure constant development and implementation of modern solutions in the region. Therefore, our offer for business investors has been carefully designed to meet our partners' needs and expectations.

Katarzyna Kustoszczyk - Burnac
Investor's Service
Land Surveying and
Property Management Department
Urząd Miejski w Grudziądzu, ul.
Ratuszowa 1,
86-300 Grudziądz
T: +48 56 45 10 351, +48 56 45 10
276, F: +48 56 45 10 270
<http://www.gru>

See below: [Grudziądz investment offers](#)
[Grudziądz economy](#)

c. Information regarding upcoming major investment in India from respective country:

- PAIiZ Agency has currently 162 active projects with a total investment of more than 3010 million EUR. Among them, there are 6 companies mainly from the Indian BPO (Business Process Outsourcing) sector. In the case of their implementation there would be created potentially 1816 new jobs in Poland and the total value of investments will be more than 8 million EUR.
- Several major Polish engineering companies, specializing in the production of equipment for the mining sector, are actively exploring the possibility of entering the Indian market. The recent initiatives taken by the Indian government with regard to the mining and coal sectors have been the main impetus behind the interest of these companies.

Poland has a long-established reputation as a major producer of machinery and equipment for all types of mining technologies. Firms such as DAMEL S.A., a producer of heavy duty motor equipments and parts; HYDROTECH S.A., a manufacturer of various components for long-wall mining systems; MARTECH

PLUS, a manufacturer of power supply equipment for the mining sector; and POLSKA TECHNIKA GÓRNICZA, a consortium of several leading Polish mining companies which together provide solutions to all mining relate

Source: <http://economictimes.indiatimes.com/industry/indl-goods/svs/metals-mining/polish-mining-gear-makers-bullish-on-indian-market/articleshow/46619723.cms>

5. Details of trade research, information dissemination activity of the commercial wing

S.No	Nature of activity (trade research, information dissemination, seminars, etc)	Details (date, venue etc. copy of research sent to DOC)
1.	Ambassador's visit to Citi Bank: Ambassador Ajay Bisaria met with the President & CEO of Citi handlowy, Poland, Mr Slawomir S. Sikora and discussed various models of financing of Indo-Polish businesses	6 th May,2015 Warsaw
2.	“Goa Chillout” Roadshow in Warsaw: Goa Tourism organized a tourism promotion event led by Hon.Tourism Minister of Goa, Mr. Dilip Parulekar on 12/5/15 consisting detailed presentation on Goa as a major tourist hub and the opportunities offered by the State for Polish tourists.	12 th May, Warsaw
3.	The Second International Congress on Asia kicks off in Torun, Poland. 3 days of academic deliberations on Asia, in the heart of Europe. Ambassador of India Ajay Bisaria addressed the Congress	21 st May,2015 Torun
4	Visit of delegation of All India Association of Industries(AIAI) and World Trade Centre(WTC),Mumbai to Warsaw: Ms. Rupa Naik, Dir(Projects), WTC and Ms. Khyati Naravane called on Ambassador Bisaria at the Embassy on May 28 and apprised him of their activities in Poland.	24-29 May Warsaw
5.	Visit of Mahindra & Mahindra Ltd. To Poland: Dr. Pawan Goenka, Director and Group President of Mahindra & Mahindra alongwith Ambassador Ajay Bisaria and commercial representative called on Dy. PM Mr. Janusz Piechocinki on Sunday ,31 May,2015. Mahindra & Mahindra gave an overview of their global operations to the Deputy PM. The areas of synergies with Poland in the fields of IT,Automotive and Agri farm equipments like tractors, auto components, IT/BPO sector and defence manufacturing were discussed.	30-31 MAY, Warsaw

6. Details of activities conducted out of Trade promotion budget:

BE for 2014-15	RE for 2014-15	Amount utilized	Details of activity
Rs 50000	Rs. 50000		

7. Action taken on the previous JWGs, Joint commissions, Sub-commissions etc. (issues that Mission had to follow up with host government):

S. No.	Detail of JWG/JEC	Action point	Action taken
1.	Protocol of the 3 rd Session of the Joint Commission on Economic Cooperation between India and Poland held on October 8, 2013 at New Delhi	Three Joint Working Groups (JWG)s set up on IT and ICT, Coal and Food Processing	Indian side's Draft Terms of Reference and composition conveyed to the Polish side and their response awaited. Reminders sent.
2.	4th Session of JCEC to be held on 12-16 June 2015 in Warsaw	Meetings of the 3 JWGs on 12/6/15 and Plenary session on 15/06/15	TORs and compositions being finalized.

8. Trade queries – Importers/exporters:

S.No	Enquiry originator	Product	Nature (import/export)	Action taken
1.	SHARDA EUROPE	Garment & Home Textiles	Export	Information provided
2.	Sonam Clock Pvt Ltd	Quartz	Export	Information provided
3.	SHARDA EUROPE	Yarns, Knitted & Wovens Fabrics.	Export	Information provided
4.	FIRESTONE QUALITY	spices	export	Information provided
5.	EXCEL CERAMIC PVT LTD	building materials	export	Information provided

6.	SIRIUM CERAMIC PVT LTD	Ceramic Tiles	export	Information provided
7.	MDA Agrocot Pvt Ltd.	Cotton Yarn	export	Information provided
8.	Amit Srivastava [amits@superho usegroup.com]	Leather footwear	export	Information provided
9.	SRI PARVATHI EXPORTS	spices, cereals, fresh fruits & vegetables, herbal products, herb extracts, Indian sweets, textiles	export	Information provided
10.	AJJ EXPORTS	1. Food Items : Rice, Spices, Lentil, fresh and frozen vegetables and many more. 2. Herbal Products: Amla juice, Aloe vera juice, Spirulina tablets, Power tablets, Honey etc. 3. Textiles : Suitings & Shirtings, Banians, Under garments, Bath Towels, Bed sheets, Ready made garments. 4. Handicrafts : Toys, household decorative items. 5. Kitchen Products: Cooking Utensils, cutlery, etc.	export	Information provided
11.	MATRIX PHARMA CHEM	ACID DYES and FOOD Colors	export	Information provided
12.	www.aquacoolct.com/www.siddh antequip.co.in	of Industrial Cooling Towers and Bio Medical and Pharmaceutical Waste Shredding	export	Information provided
13.	Dharmendra Sharma	Coriander, Cumin, Fenugreek, Red Chilly, Turmeric, Mustard seeds (small), Bay leaf,	export	Information provided

		Fennel Seed and other spices		
14.	Anushka Handicrafts	Bed Covers, Bed Sheets, Cushion Covers, Quilts, Curtains, Bags	export	Information provided
15.	Akash Brand Rice	Rice	export	Information provided
16.	LINE O MATIC GRAPHIC INDUSTRIES	Book Making Machinery Manufacturer & Paper Converting Machinery Manufacturer	export	Information provided
17.	Success Ceramic	Ceramic Tile / Floor Tile / Vitrified Tile / sanitary ware / Porcelain tiles	export	Information provided
18.	KELCO Industries	stainless steel Architectural hardware		
19.	KELCO Industries	1) Door Manufacturer 2) Building Material. 3. Builder& Contractor 4.Hardware wholeseller 5) Trading company.		
20.	NeoArc Exim Pvt. Ltd.	wall tiles, floor tiles, Vitrified tiles, quartz, graphite & Marbles		
21.	Shiv Export	Dehydrated Vegetables-Dehydrated Onion & Dehydrated Garlic		
22.	Balaji Cotton Seeds	Dried Raisin, peanut kernels, sesame seeds, Oil Seeds & Indian Spices		
23.	Chreotechnics	cereals, spices, animal feed, Indian basmati and non basmati rice, oil seeds		

LITHUANIA

1. Trends in bilateral trade and investment: (Source: Official Statistics Portal- Statistics Lithuania)

(i) Bilateral trade **(January–December 2014, Million USD)**

	Export	Import	Total	Growth % of Export comparing to period (I-XI 2014)	Growth % of Import
Country's Trade with India	19.78	54.86	74.64	+20	+15.5
Country's Total Global Trade	29423	31991	61414	+31	+31.4

Source: <http://osp.stat.gov.lt/en/>

(ii) **Top 10 items of Export to India**

S. No.	Commodity	Period	Percentage Growth (%) over previous year 2013	%Share in total Export
1.	Tobacco and manufactured tobacco substitutes	2014	Data not available	0.06%
2.	Miscellaneous chemical products	2014	5.6%	0.005%
3.	Plastics and articles thereof	2014	-6%	0.003%
4.	Other made up textile articles; sets; worn textile articles	2014	76%	0.002%
5.	Iron and steel	2014	-34%	0.02%
6.	Copper and articles thereof	2014	No data available	0.05%
7.	Zinc and articles thereof	2014	Data not available	0.015%
8.	Nuclear reactors, boilers, machinery and mechanical appliances	2014	40%	0.01%
9.	Electrical machinery and equipment and parts thereof	2014	-19%	0.01%
10.	Optical, measuring, medical	2014	50%	0.17%

	and similar instruments			
--	-------------------------	--	--	--

(iii) Top 10 items of Export to the World

S. No	Commodity	Amount in USD million (January – February 2015)	Amount in USD million (February 2015)	Amount in USD mill (January 2015)	% Share in total Export	Growth %
1.	Mineral products, mineral fuels, oils and products of their distillation; mineral waxes,	554.79	298.67	256.12	15.1	16.6
2.	Plastic and articles thereof	208.62	93.95	114.67	5.7	-18
3.	Vehicles other than railway or tramway rolling-stock, parts thereof	128.56	66.58	61.98	3.5	7.4
4.	Nuclear reactors, boilers, machinery and mechanical appliances, parts thereof	309.79	165.94	143.85	8.4	15.3
5.	Electrical machinery and equipment and parts of thereof; sound recorders and reproducers, television image and sound recorders and reproducers and parts and accessories of such articles	201.77	94.21	107.56	5.5	-12.4
6.	Wood and articles of wood	157.98	76.1	81.88	4.3	-7
7.	Pharmaceutical products	93.98	43.34	50.64	2.6	-14.4
8.	Fertilizers	203.12	109.07	94.05	5.5	15.9

9.	Dairy produce, birds eggs, natural honey	82.53	39.6	42.93	2.2	-7.7
10	Furniture, bedding, mattresses	284.52	130.17	154.35	7.7	-15.6

(iv) Top 10 items of Import from India

(In US \$ Million)

S. No.	Commodity	Period	Percentage Growth (%) over previous year 2013	%Share in total Import
1.	Fish and crustaceans, molluscs and other aquatic invertebrates	2014	10%	1.2%
2.	Edible fruit and nuts; peel of citrus fruit or melons	2014	Data not available	2.2%
3.	Residues and waste from the food industries; prepared animal fodder	2014	Data not available	0.6%
4.	Pharmaceutical products	2014	55%	3.1%
5.	Plastics and articles thereof	2014	28%	0.01%
6.	Rubber and articles thereof	2014	30%	0.9%
7.	Cotton	2014	26%	0.3%
8.	Footwear, gaiters and the like; parts of such articles	2014	140%	0.7%
9.	Iron and steel	2014	39%	1.8%
10.	Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof	2014	8.4%	9.1%

(v) 10 items of Import from the World

S. No	Commodity	Amount in USD million	Amount in USD million	Amount in USD Million	% share in total import	Growth %
-------	-----------	-----------------------	-----------------------	-----------------------	-------------------------	----------

		(January – February 2015)	(February 2015)	January 2015		
1.	Edible fruits and nuts; peel of citrus fruit or melons	71.52	30.28	41.24	1.7	-26.5
2.	Mineral products, mineral fuels, oils and products of their distillation; mineral waxes, bituminous substances	914.99	455.21	459.78	22.3	-0.9
3.	Pharmaceutical products	143.38	65.85	77.53	3.5	-15
4.	Plastic and articles thereof	167.86	69.34	98.52	4.1	-29.6
5.	Iron or steel	75.57	37.35	38.22	1.8	-2.2
6.	Articles of iron or steel	85.56	39.5	46.06	2.1	-14
7.	Nuclear reactors, boilers, machinery and mechanical appliances, parts thereof	413.65	219.39	194.26	10.1	12.9
8.	Electrical machinery and equipment and parts of thereof; sound recorders and reproducers, television image and sound recorders and reproducers and parts and accessories of such articles	297.77	143.91	153.86	7.3	-6.4
9.	Vehicles other than railway or tramway rolling-stock, parts thereof	253.20	132.86	120.34	6.2	10.4
10.	Organic chemicals	100.61	51.53	49.08	2.5	4.99

Trade with India: Figures in Million Euro

Year	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
India's imports	23.10	14.47	9.53	267.35	69.21	109	118.6	14.3	14.6	16.4
India's exports	15.87	18.99	22.7	25.3	20.4	21.8	32.67	30.7	49	45.5
Trade turnover	38.97	33.46	32.23	292.65	89.61	130.8	151.27	45	63.6	61.9

Major Export items: Machinery and mechanical appliances, high tech optical instruments, base metals and articles of base metal, chemicals, sulphur, lime and cement.

Major Import items: Pharmaceuticals, cosmetics, textiles and consumer goods.

Major Economic Indicators :

	2005	2006	2007	2008	2009	2010	2011	2012	2013
Exports (bn Euro)	9.5	11.3	12.5	16	12	15.7	20.2	23.1	24.5
Imports (bn Euro)	12.5	15.4	17.8	21.1	13.1	17.7	22.8	25	26.2

Vi. The principal five import destinations of Lithuania (million USD)

Lithuanian imports from	2014 (for January-October)
Russia	4042.5
Germany	1278.9
Poland	1770.17
Netherlands	1000.63
Sweden	584.07

e. Feedback from local commercial visitors to trade fairs in India, including under BSM. Number of Business Visas issues: Feedback has generally been positive

Period	Number of Business Visas issued
May 2015	5

3 Market access:

No specific SPS/TBT notifications for this period

4. Investment:

a. opportunities for investments/assets on offer/major company divestment

- Philip Morris announced the launch of a new LTL 137 million (**49.64 Mill USD**) investment project to expand its factory in Klaipėda.
- AB ITAB Novena, a Swedish producer of equipment for shops, will build a new 10,000-m² factory close to its current plant in Kaunas. Construction of the new facility will receive 10 million LTL (**3.62 Mill USD**) of investment
- A Public Private Partnership (PPP) to reconstruct the A14 Vilnius-Utena highway will be submitted to the Lithuanian Parliament for approval in spring 2015. The project will be the largest ever PPP project in the road sector in Lithuania. Total budget of EUR 175m (**218.95 Mill USD**)

In terms of foreign investment, after Vilnius region Kaunas, Klaipėda and Panevėžys take the leading positions. Largest Investments are from the USA, Norway and Sweden

Source: <http://www.investlithuania.com/lithuanian-parliament-set-to-approve-vilnius-utena-highway-public-private-partnership-project-in-spring-2015/>

b. Information on tender Notices/assets on offer/major company divestment:

source: <http://www.tendersinfo.com/global-lithuania-tenders.php>

<u>Location</u>	<u>Date</u>	<u>Summary</u>	<u>Deadline</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Spare parts Digoxin device purchase.</u>	<u>21-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>2015 / MO-6.6 access switches Purchase.</u>	<u>26-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>HSC - medical waste decontamination unit purchase.</u>	<u>20-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Medical furniture purchase.</u>	<u>16-Jun-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>IT equipment (servers) care services (VP-19).</u>	<u>21-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Breaking asphalt pavement repair Utena district township roads (streets).</u>	<u>19-May-2015</u>
<u>Lithuania</u>		<u>Publicity and advertising services - the original radio broadcasts related to the Utena District Municipality Council, Utena District Municipality and municipal institutions and enterprises in the cre.</u>	<u>19-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Provision of Medical Equipment Purchase.</u>	<u>19-Jun-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Provision of Medical electronic scales.</u>	<u>22-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Valdo neighborhoods parish road Padubysys - Eimanciai reconstruction, installation of asphalt coating, construction project preparation.</u>	<u>17-Jun-2015</u>

<u>Location</u>	<u>Date</u>	<u>Summary</u>	<u>Deadline</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Silutes streets and neighborhoods Katyciai road cadastral data files preparation services.</u>	<u>20-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Security screening booths.</u>	<u>20-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Molecular tests used in diagnostic kits Purchase.</u>	<u>16-Jun-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>The training measures (chemical reagents) Purchase.</u>	<u>22-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Provision of Computer Hardware.</u>	<u>18-Jun-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Stumps and Tytuvėnai urban street lighting network inventory investment project preparation for the modernization of street lighting services.</u>	<u>22-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Smart energy metering pilot project equipment and installation services.</u>	<u>08-Jun-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Diagnostic reagents and analyzers utilized Purchase.</u>	<u>17-Jun-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Chemicals, compounds (reagents) for reverse osmosis purification equipment purchase.</u>	<u>21-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Motor and machinery rental services contracts.</u>	<u>18-May-2015</u>
<u>Lithuania</u>	<u>07-May-2015</u>	<u>Printing Services (Secure printing forms).</u>	<u>20-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Data processing services.</u>	<u>14-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Estimate license renewal and additional licenses purchase.</u>	<u>19-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Installation of 330 kV and 110 kV transformer substations.</u>	<u>19-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Procurement of servers, data storage and software.</u>	<u>15-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Standards of translation from English into Lithuanian language services Purchase.</u>	<u>18-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Promotional measures and the purchase of representational gifts.</u>	<u>20-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Provision of building maintenance work.</u>	<u>25-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Ortho-photo finishing service contracts.</u>	<u>18-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Provision of Forwarder.</u>	<u>15-Jun-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Supply of Couch and sanitary lamp.</u>	<u>22-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Hospital patient food services.</u>	<u>18-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Ketvergiu elementary school renovation (modernization) and additional works .</u>	<u>18-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Multifunction center building interior repairs.</u>	<u>15-May-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>Mobile related service and equipment rental procurement.</u>	<u>16-Jun-2015</u>
<u>Lithuania</u>	<u>06-May-2015</u>	<u>vaccines in national immunization programs purchase.</u>	<u>15-Jun-2015</u>

<u>Location</u>	<u>Date</u>	<u>Summary</u>	<u>Deadline</u>
Lithuania	06-May-2015	Dental Prosthetic Services Purchase.	22-May-2015
Lithuania	06-May-2015	Vitrektomas with fakoemulsifikatoriumi..	15-Jun-2015
Lithuania	06-May-2015	Event organization services.	15-May-2015
Lithuania	06-May-2015	Provision of new ambulance car.	16-Jun-2015
Lithuania	06-May-2015	Car repair and maintenance service contracts.	15-May-2015
Lithuania	06-May-2015	Provision of electronic security outsourcing.	18-May-2015
Lithuania	06-May-2015	Provision of Active filter Mains purchase.	18-May-2015
Lithuania	06-May-2015	Lithuanian armed forces armament depot kairiai territory and building security services..	12-Jun-2015
Lithuania	06-May-2015	Supply of Anesthesia machines, monitors and fibrobronchoskopas.	16-Jun-2015
Lithuania	06-May-2015	Urological and disposable diaper Purchase.	22-Jun-2015
Lithuania	06-May-2015	Provision of library information system.	19-May-2015
Lithuania	06-May-2015	Vilnius city area near the Visitation monastery of detailed eco-geological research services.	15-May-2015
Lithuania	06-May-2015	Playgrounds installation at primary school.	18-May-2015
Lithuania	06-May-2015	Ministry of Agriculture administers EU investment information and communication services contracts.	

c. information regarding upcoming major investment in India from respective country:

Project Date	Investing Company	Destination Country	Industry Sector	Industry Activity	Capital Investment*	Jobs Created*
Bir 2014	Eldes	India	Communications	Sales, Marketing & Support	7.7 million	33

Following queries were facilitated by the Embassy in partnership with Invest India

No.	Particulars of the asset/company	Sector of investment	Quantum of investment
1	From: UAB „MANO INOVACIJA“ (JSC „MY INNOVATION“) M.K.Oginskio 19 -37, Vilnius, +37068759477	IT drinking water (melt water) logistics services, cargo services	Not provided
2	Darius Belevičius Skandinavijos regiono vadovas Regional manager for Scandinavia Mobile: +370 699 98436 Office : +370 37 204454	transport infrastructure consulting engineering companies	Not provided

darius.belevicius@kelprojektas.lt		
-----------------------------------	--	--

5. Details of trade research, information dissemination activity of the commercial wing

S. No	Nature of activity (trade research, information dissemination, seminars, etc)	Details (date, venue and number of participants, copy of research sent to DOC)
1	<ul style="list-style-type: none"> • Meeting with Mayor: Ambassador visited Lithuania (May 17-20) and called on the new Vilnius Mayor, Remigijus Šimašius, to discuss preparations for IDY. He also attended a lecture in Vilnius University by renowned <i>Kathak maestro Shovana Narayan</i>. 	17-20 May, 2015 Lithuania

6. Details of activities conducted out of Trade promotion budget:

BE for 2014-15	RE for 2014-15	Amount utilized	Details of activity
Rs.50000	Rs.50000		

7. Action taken on the previous JWGs, Joint commissions, Sub-commissions etc. (issues that Mission had to follow up with host government): NIL

S. No.	Detail of JWG/JEC	Action point	Action taken
Nil			

8. Trade queries - NIL

(Sanjeev Manchanda)
Second Secretary (Com & Proj)